



9 March 2018

MHP SE NEW EUROBOND MANDATE AND TENDER OFFER ANNOUNCEMENT

MHP SE, the parent company of a leading international agro-industrial group with headquarters in Ukraine, has announced that it is arranging meetings with fixed income investors in connection with a potential new Eurobond transaction by its wholly owned subsidiary, MHP Lux S.A., a company incorporated in Luxembourg. MHP SE has also announced that it has today launched a tender offer for any and all of its USD 495,600,000 aggregate principal amount outstanding 8.25% notes due 2020, subject to certain terms and conditions, including with respect to financing and minimum acceptance. The tender price for bonds tendered on or prior to 5:00 p.m. (New York time) on 21 March 2018 is USD 1,095 per USD 1,000 held, plus accrued interest.

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- (c) Regulation (EU) No. 600/2014 of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments and amending Regulation (EU) No. 648/2012,

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